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(Stock Code: 1459)

POLL RESULTS OF THE EGM AND THE CLASS MEETINGS

Circular notices dated 9 September 2016, the revised notices dated 7 October 2016, and the supplemental notices **Company** **Class Meetings**
held on Thursday, 24 November 2016. Terms used but not defined in this announcement shall have the same meanings as defined in the Circular.

The Board of the Company is pleased to announce that the EGM and the Class Meetings were held on Thursday, 24 November 2016 at the conference room (Asuka), TKP International Limited, 23/F, Euro Trade Centre, 21-23 Des Voeus Road Central, Central, Hong Kong.

As at the date of the EGM and the Class Meetings, the total number of Shares entitling the holders to attend and vote for or against the resolutions (other than ordinary resolutions numbered (20) and (21)) at
533,360,000 Shares, 400,000,000 Domestic Shares and 133,360,000 H Shares, respectively. As explained in the Circular, Jujiang Holdings, being the controlling shareholder of the Company and one of the parties to the 2016 Master Agreement, it and its associates, who together held 204,000,000 Shares, representing 38.25% of the issued share capital of the Company as at the date of the EGM, were required to, and did, abstain from voting in relation to the ordinary resolutions (20) and (21). Accordingly, there were in aggregate 329,360,000 Shares entitling the holders of which to attend and vote for or against the ordinary resolutions (20) and (21) at the EGM.

The Shareholders in attendance either in person or by proxy at the EGM, held a total of 413,832,258

Domestic Shares

Shares with voting rights. The holders of H Shares in attendance either in person or by proxy at the H

total H Shares with voting rights. Save as disclosed above, there were no Shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the EGM or the Class Meetings and no Shareholder was required to abstain from voting at the EGM or the Class Meetings. No party has stated his or her intention in the Circular to vote against the resolutions proposed at the EGM or the Class Meetings or to abstain from voting.

The EGM and the Class Meetings were legally and validly convened in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Company. The EGM and the Class Meetings were chaired by Mr. Lv Yaoneng, an executive Director and the chairman (the

POLL RESULTS OF THE EGM

At the EGM, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows

Special Resolutions		Number of votes cast and percentage of total number of votes cast		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the proposal of the initial public offering of A shares (the following resolutions to be voted item by item)			
	1.1 To consider and approve class of shares to be issued	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
	1.2 To consider and approve nominal value per share	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
	1.3 To consider and approve proposed stock exchange for the listing of the A Shares	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
	1.4 To consider and approve offering size	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
	1.5 To consider and approve target subscriber	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)

	1.6 To consider and approve method of offering	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
	1.7 To consider and approve pricing methodology	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
	1.8 To consider and approve form of underwriting	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
	1.9 To consider and approve time of issuance	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
	1.10 To consider and approve conversion of the Company into a joint stock company with limited liability and overseas listed shares	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
	1.11 To consider and approve validity period of the resolutions for the proposal of the A Share Offering	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
2.	To consider and approve the feasibility analysis report on the use of proceeds from the A Share Offering	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
3.	To consider and approve the undertakings to be given for the purpose of the A Share Offering	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
4.	To consider and approve the accumulated profit distribution plan before the A Share Offering	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
5.	To consider and approve the dividend return plan within three years after the A Share Offering	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
6.	To consider and approve the dilution of immediate return plan arising from the A Share Offering and remedial measures	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
7.	To consider and approve the price stabilisation plan for the A Shares within three years after the A Share Offering	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)
8.	to consider and approve the proposed amendments to the articles of association of the Company (as set out in appendix V to the Circular and the appendix 1 to the supplemental notice of EGM dated 11 November 2016) and adoption of the rules of procedures of the general meetings (as set out in appendix VI to the Circular and the appendix 2 to the supplemental notice of EGM dated 11 November 2016), the Board of Directors and the board of supervisors of the Company and other corporate governance procedures in preparation for the A Share	413,832,258 (100.00%)	0 (0.00%)	0 (0.00%)

<p>to authorize any one executive Director to enter into a service contract on behalf of the Company with Mr. Yu Jingxuan on and subject to such terms and conditions as the Board shall think fit and to do all such acts and things to give effect to such matters</p>			
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17. To consider and approve the appointment of Mr. Zhu Jialian () as shareholder representative supervisor of the first session of the supervisory committee of the Company to hold office from the date on which this resolution is passed until the end of first session of the supervisory committee of the Company in 201B'

2016 Master Agreement for each of the three years ending 31 December 2018 and to authorise any Director of the Company to do all such further acts and things and execute such further documents and take all such steps which in their opinion as may be necessary, desirable or expedient to implement and/or give effect to the terms of such continuing connected transactions			
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As more than two-thirds of the votes were cast in favour of each of the special resolutions numbered 1 to 11, these resolutions were duly passed as special resolutions of the Company at the EGM.

As more than one-half of the votes were cast in favour of each of the ordinary resolutions numbered 12 to 21, these resolutions were duly passed as ordinary resolutions of the Company at the EGM.

POLL RESULTS OF THE DOMESTIC SHAREHOLDER

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by way of poll, and the poll results of the votes are as follows:

Special Resolutions		No. of Shares Actually Voted (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the proposal of the initial public offering of A shares (the following resolutions to be voted item by item)			
	1.1 To consider and approve class of shares to be issued	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
	1.2 To consider and approve nominal value per share	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
	1.3 To consider and approve proposed stock exchange for the listing of the A Shares	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
	1.4 To consider and approve offering size	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
	1.5 To consider and approve target subscriber	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)

	1.6 To consider and approve method of offering	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
	1.7 To consider and approve pricing methodology	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
	1.8 To consider and approve form of underwriting	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
	1.9 To consider and approve time of issuance	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
	1.10 To consider and approve conversion of the Company into a joint stock company with limited liability and overseas listed shares	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)

	corporate governance procedures in preparation for the A Share Offering and with effect upon the approval by the Shareholders at the extraordinary general meeting, the H Shareholde <input type="checkbox"/> <input type="checkbox"/> Meeting of the Company			
9.	To consider and approve the proposed adoption of the draft articles of association of the Company (as set out in appendix X to the Circular and the appendix 3 to the supplemental <input type="checkbox"/> dated 11 November 2016) with effect upon the listing of the A Shares on the Shanghai Stock Exchange	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
10.	To consider and approve the grant of authorization to the Board to implement the A Share Offering	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
11.	To consider and approve the report on the use of proceeds of the initial public offering of the <input type="checkbox"/> and listing of such H shares on the Stock Exchange of Hong Kong Limited on 12 January 2016	400,000,000 (100.00%)	0 (0.00%)	0 (0.00%)

As more than two-thirds of the votes were cast in favour of each of the special resolutions numbered 1 to 11, these resolutions were duly passed as special resolutions of the Company at the Domestic

POLL RESULTS OF THE

S MEETING

by way of

poll, and the poll results of the votes are as follows:

Special Resolutions		No. of Shares Actually Voted (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the proposal of the initial public offering of A shares (the following resolutions to be voted item by item)			

1.1	To consider and approve class of shares to be issued	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
1.2	To consider and approve nominal value per share	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
1.3	To consider and approve proposed stock exchange for the listing of the A Shares	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
1.4	To consider and approve offering size	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
1.5	To consider and approve target subscriber	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)

5.	To consider and approve the dividend return plan within three years after the A Share Offering	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
6.	To consider and approve the dilution of immediate return plan arising from the A Share Offering and remedial measures	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
7.	To consider and approve the price stabilisation plan for the A Shares within three years after the A Share Offering	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
8.	to consider and approve the proposed amendments to the articles of association of the Company (as set out in appendix V to the Circular and the appendix 1 to the supplemental notice of H Sha <input type="checkbox"/> 11 November 2016) and adoption of the rules of procedures of the general meetings (as set out in appendix VI to the Circular and the appendix 2 Class Meeting dated 11 November 2016), the Board of Directors and the board of supervisors of the Company and other corporate governance procedures in preparation for the A Share Offering and with effect upon the approval by the Shareholders at the extraordinary general meeting, the H Share <input type="checkbox"/> <input type="checkbox"/> Company	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
9.	To consider and approve the proposed adoption of the draft articles of association of the Company (as set out in appendix X to the Circular and the appendix 3 to the supplemental <input type="checkbox"/> 11 November 2016) with effect upon the listing of the A Shares on the Shanghai Stock Exchange	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
10.	To consider and approve the grant of authorization to the Board to implement the A Share Offering	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)
11.	To consider and approve the report on the use of proceeds of the initial public offering of the <input type="checkbox"/> listing of such H shares on the Stock Exchange of Hong Kong Limited on 12 January 2016	13,828,258 (100.00%)	0 (0.00%)	0 (0.00%)

As more than two-thirds of the votes were cast in favour of each of the special resolutions numbered 1 to 11, these
Meeting.

Share registrar, acted as scrutineer for the vote-taking at the EGM and the Class Meetings.

By order of the Board of Directors
Jujiang Construction Group Co., Ltd.
Mr. Lv Yaoneng
Chairman

Zhejiang Province, the PRC, 25 November 2016

As of the date of this announcement, the Board of the Company comprises Mr. Lv Yaoneng, Mr. Lv Dazhong, Mr. Li Jinyan, Mr. Lu Zhicheng, Mr. Shen Haiquan and Mr. Zheng Gang, as executive Directors; and Mr. Yu Jingxuan, Mr. Lin Tao, and Mr. Wong Kai Wai, as independent non-executive Directors.