

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Jujiang Construction Group Co., Ltd.

Date Submitted 06/04/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1459 Description : H Shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>133,360,000</u>	<u>1.00</u>	<u>133,360,000</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>133,360,000</u>	<u>1.00</u>	<u>133,360,000</u>

(2) Stock code : N/A Description : Domestic shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>400,000,000</u>	<u>1.00</u>	<u>400,000,000</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>400,000,000</u>	<u>1.00</u>	<u>400,000,000</u>

## 2. Preference Shares

Stock code : <u>  N/A  </u> Description : <u>  N/A  </u>			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>  N/A  </u> Description : <u>  N/A  </u>			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*RMB*) :           **533,360,000**

## II. Movements in Issued Share Capital

No. of ordinary shares		No of preference shares	No. of other classes of shares
(1) H shares	(2) Domestic shares		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value
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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">( / / ) shares (Note 1)</div>		
2. N/A <hr/> <hr/> <div style="text-align: right;">( / / ) shares (Note 1)</div>		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
1. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
				N/A	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	N/A	N/A
6.	Repurchase of shares		Class of shares _____ repurchased (Note 1) Cancellation date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	N/A	N/A
7.	Redemption of shares		Class of shares _____ redeemed (Note 1) Redemption date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	N/A	N/A
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable (Note 1)  Issue and allotment date : ( dd/mm/yyyy )  EGM approval date: ( dd/mm/yyyy )	N/A	N/A
10. Other (Please specify)	At price : _____ State currency _____  Class of shares _____ issuable (Note 1)  Issue and allotment date : ( dd/mm/yyyy )  EGM approval date: ( dd/mm/yyyy )	N/A	N/A
		Total E. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures)</i>		

