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Jujiang Construction Group Co., Ltd.

巨匠建設集團股份有限公司

(A joint stock limited)



As set out in the SFC Announcement, the shareholding structure of the Company as at 25 January 2016 was as follows (Note 1 & 2):

	Number of H Shares held (shares)	% of total number of issued H Shares (%)
A group of 20 Shareholders (<i>Note 3</i>)	115,612,000	86.69
Other Shareholders	<u>17,748,000</u>	<u>13.31</u>
	<u><u>133,360,000</u></u>	<u><u>100.00</u></u>

Note 1: Other than the H Shares, the Company has issued 400,000,000 domestic shares of the Company which are currently not listed or traded on any stock exchange.

Note 2: SFC's findings further suggested that as at 25 January 2016, the 20 shareholders held an aggregate of 115,612,000 H shares, representing 21.68% of the total issued shares of the Company. Such shareholding, together with the 400,000,000 domestic shares of the Company (representing 75% of the total issued shares) held by 2 substantial shareholders of the Company, represented 96.68% of the total issued shares of the Company.

Note 3: 111,134,000 H shares (representing 83.33% of the issued H Shares) were held by 16 shareholders who initially obtained 113,476,000 H shares through offering.

The Company was listed on the Main Board of the Stock Exchange on 12 January 2016 by way of global offering for a total of 133,360,000 H Shares, representing 25% of the total issued shares, at an offer price of HK\$1.35 per H Share. H Share price closed at HK\$1.90 on the first day of trading.

During the period from 13 January to 25 January 2016, the closing price of the H Shares increased further to close at HK\$6.59 on 25 January 2016, which represented an increase of 388% from the offer price of HK\$1.35.

As at 3 February 2016, the H Share price of the Company closed at HK\$5.01, representing an increase of 271% from the offer price of HK\$1.35 per H Share.

The information above is extracted from the SFC Announcement and the board of directors of the Company (the “**Board**”) has not independently verified such information. Please also refer to the SFC Announcement for further information.

PUBLIC FLOAT

Based on the information available and to the best knowledge of the Board after making all reasonable enquiries, as at 25 January 2016 and the date of this announcement, the Company confirms that not less than 25% of the issued H Shares are held in the public hands and the Company has maintained a sufficient public float as required under the Rules Governing the Listing of Securities on the Stock Exchange.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could fluctuate substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

By order of the Board of Directors
Jujiang Construction Group Co., Ltd.
Mr. Lv Yaoneng
Chairman

Hong Kong, 4 February 2016

As of the date of this announcement, the Board of the Company comprises Mr. Lv Yaoneng, Mr. Lv Dazhong, Mr. Li Jinyan, Mr. Lu Zhicheng, Mr. Shen Haiquan and Mr. Zheng Gang, as executive Directors; and Mr. Xu Guoqiang, Mr. Lin Tao, and Mr. Wong Kai Wai, as independent non-executive Directors.