THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt [illegible]

If you have sold or transferred [illegible] (巨匠建設集團股份有限公司) (**Company**), [illegible]

[illegible]

JUJIANG CONSTRUCTION GROUP CO., LTD.
巨匠建設集團股份有限公司

(A joint stock limited liability company established in the People's Republic of China)

(Stock Code: 1459)

(1) PROPOSALS FOR GENERAL MANDATE TO ISSUE NEW SHARES AND (2) NOTICE OF ANNUAL GENERAL MEETING

[illegible]

[illegible]

[illegible]

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DEFINITIONS

In this circular, unless otherwise defined or the context otherwise requires, the following expressions have the following meanings:

[illegible]	[illegible] 1 0 , [illegible] ([illegible]), [illegible] 00 [illegible] 0 , [illegible] -1 [illegible] - [illegible], [illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible] (巨匠建設集團股份有限公司), [illegible] ([illegible] 1, [illegible])
[illegible]	[illegible] (中國證券監督管理委員會)
[illegible]( )	[illegible]( ) [illegible]
[illegible]( )	[illegible]( ) [illegible] 1.00 [illegible]
[illegible]	[illegible] 0% [illegible]
[illegible]	[illegible]
[illegible]( )	[illegible] 1.00 [illegible]

DEFINITIONS

* *English transliteration for identification purpose only*

JUJIANG CONSTRUCTION GROUP CO., LTD.
巨匠建設集團股份有限公司

(A joint stock limited liability company established in the People's Republic of China)

(Stock Code: 1459)

Executive Directors:
(呂耀能) *(Chairman)*
(呂達忠)
(李錦燕)
(陸志城)
(沈海泉)
(鄭剛)

Independent Non-executive Directors:
(馬濤)
(汪興龍)
(林菲萃)

Registered Office:

Headquarters in the PRC:

Principal Place of Business in Hong Kong:

0

To the Shareholders,

(1) PROPOSALS FOR GENERAL MANDATE TO ISSUE NEW SHARES AND (2) NOTICE OF ANNUAL GENERAL MEETING

I. INTRODUCTION

(i) (ii)

II. PROPOSED GRANT OF GENERAL MANDATE TO ISSUE NEW SHARES

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

III. AGM

[illegible]

[illegible]

[illegible]

IV. RESPONSIBILITY STATEMENT

[illegible]

V. RECOMMENDATIONS

[illegible]

[illegible]

Jujiang Construction Group Co., Ltd.
Mr. Lyu Yaoneng
Chairman

JUJIANG CONSTRUCTION GROUP CO., LTD.
巨匠建設集團股份有限公司

(A joint stock limited liability company established in the People's Republic of China)

(Stock Code: 1459)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN [illegible] (**AGM**) [illegible] (**Company**) [illegible] 1 0 [illegible] .00 [illegible] 0 [illegible]

AS ORDINARY RESOLUTIONS

1. [illegible] (**Board**) [illegible] (**Directors**) [illegible] 1 [illegible] 0 [illegible]

[illegible] 1 [illegible] 0 [illegible]

[illegible] 1 [illegible] 0 [illegible]

[illegible] & [illegible]

[illegible]

AS SPECIAL RESOLUTIONS

[illegible] 0% [illegible] 0% [illegible] (**Articles of Association**) [illegible]

[illegible]

(1) [illegible]

( ) [illegible]

( ) [illegible]

[illegible] ([illegible]) [illegible]

[illegible]

Jujiang Construction Group Co., Ltd.
Mr. Lyu Yaoneng
Chairman

[illegible] 0

As of the date of this notice, the Board of the Company comprises Mr. Lyu Yaoneng, Mr. Lyu Dazhong, Mr. Li Jinyan, Mr. Lu Zhicheng, Mr. Shen Haiquan and Mr. Zheng Gang, as executive Directors; and Mr. Ma Tao, Mr. Wang Xinglong and Ms. Lam Fei Sui, as independent non-executive Directors.

Notes:

1. [illegible]